

Sheet 1 of 2

SUBSTITUTE FORM PTO-1449  
(MODIFIED)U.S. DEPARTMENT OF COMMERCE  
PATENT AND TRADEMARK OFFICEATTY. DOCKET NO.  
09158/003001

SERIAL NO.

RECEIVED

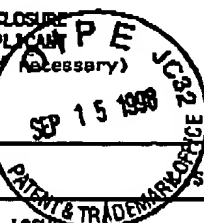
INFORMATION DISCLOSURE  
STATEMENT BY APPLICANT  
(Use several sheets if necessary)APPLICANT:  
William J. Clancey et al.

98 SEP 25 AM 10:04

FILING DATE  
7/13/1998

GROUP 2700

(37 CFR 1.98(b))



U.S. PATENT DOCUMENTS

EXAMINER INITIAL	PATENT NUMBER	ISSUE DATE	PATENTEE	CLASS	SUBCLASS	FILING DATE IF APPROPRIATE

## FOREIGN PATENT OR PUBLISHED FOREIGN PATENT APPLICATION

DOCUMENT NUMBER	PUBLICATION DATE	COUNTRY OR PATENT OFFICE	CLASS	SUBCLASS	TRANSLATION YES NO

## OTHER DOCUMENTS (including Author, Title, Date, Place of Publication)

AA	SPREADWARE, "Supporting Macintosh Spreadsheets," price list, Graham Communications, Hayward, 1989.
AB	M. Jaynes, "Here Comes SAP," <u>Fortune</u> , October 2, 1995, pp.122-124.
AC	P. Lyons et al., "AI in Business," Workshop Program, AAAI, San Jose Convention Center, July 12-16, 1992.
AD	J. Poultney, "Analytica models business," <u>MacWeek</u> , News Section, p. 6 (September 30, 1996)
AE	"Transactions on Information Systems," <u>acm Press</u> , Vol.13, No.1, 1/1995.
AF	W. Hamscher, "Model-based reasoning in financial domains," <u>The Knowledge Engineering Review</u> , Vol.7:4, 1992, pp.323-343.
AG	W. Hamscher, "Modeling accounting systems to support multiple tasks: A progress report," Price Waterhouse Technology Centre, Menlo Park, pp.519-524 (1992).
AH	W. Mossberg, "Excel Spreadsheet Is New and Improved, But Hardly Perfect," article (1995).
AI	Ch. Seiter, "Smart Spreadsheets," <u>MACWORLD</u> , August 1993, pg.77.
AJ	Ch. Seiter, "SpreadBase 1.0.1," <u>MACWORLD</u> , May 1993, pg.144.
AK	Special Advertising Supplement, "Better Decisions Mean A Better Bottom Line," CW Custom Publications, Framingham, MA, 10 pgs (Fall 1995).
AL	"Why use CEO*Plan?," Internet information, 14 pgs. (1995)
AM	"Redefining information access, analysis, and reporting for the Macintosh," <u>Business Objects</u> ™, 1995, 5 pgs.
AN	J.Keyes, "AI in the Big Six," <u>AI EXPERT</u> , May 1990, pp. 35-42.
AO	C. Brown, "Where 1-2-3 Makes Deals in a Hurry," <u>LOTUS</u> , June 1989, pp.52-55.

EXAMINER *FEILD*

DATE CONSIDERED 11/17/00

EXAMINER: Initial citation considered. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

Substitute Disclosure Form (PTO-1449)

Best Available Copy

Sheet 2 of 2

SUBSTITUTE FORM PTO-1449  
(MODIFIED)U.S. DEPARTMENT OF COMMERCE  
PATENT AND TRADEMARK OFFICEATTY. DOCKET NO.  
09158/003001

SERIAL NO.

RECEIVED

INFORMATION DISCLOSURE  
STATEMENT BY APPLICANT  
(Use several sheets if necessary)

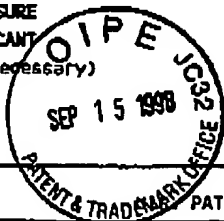
APPLICANT:

William J. Clancey et al. 98 SEP 25 AM 10:04

FILING DATE  
7/13/98

GROUP 2700

(37 CFR 1.98(b))



## PATENT DOCUMENTS

EXAMINER INITIAL	PATENT NUMBER	ISSUE DATE	PATENTEE	CLASS	SUBCLASS	FILING DATE IF APPROPRIATE

## FOREIGN PATENT OR PUBLISHED FOREIGN PATENT APPLICATION

	DOCUMENT NUMBER	PUBLICATION DATE	COUNTRY OR PATENT OFFICE	CLASS	SUBCLASS	TRANSLATION	
						YES	NO

## OTHER DOCUMENTS (including Author, Title, Date, Place of Publication)

AP	Lotus, "The NEXT Lotus spreadsheet is here," Improv Specifications, Cambridge, MA (circa 1991)
AQ	M. Falkner, "CFO Advisor Financial Analysis Beyond Spreadsheets," PC Magazine, June 27, 89, pp.235-243.
AR	"Plan to get ahead in business," Palo Alto Software, 1994, 5 pgs.
AS	"Introducing Cashe," Business Matters, Inc., 1995, 7 pgs.
AT	"Would you bet your future on this number?," DecisioNeering, Inc., product information, 1993.
AU	T. Foulks, "Of Sharks, LANs, and a Crystal Ball," PC World, Nov. 1993.
AV	J. Dawson, "Business-Plan Templates," MACWORLD, June 1995, pg. 61.
AW	"Make Me An Offer," Business Valuation, price list, Baarns Publishing (1995)
AX	"Go Free! Go Figure," Advertisement, COMPUSA, (1995)
AY	Advance 1.0 for Windows, Published by Lighten, Website, 8 pgs. (October 5, 1995).
AZ	J. Swartz, "New spreadsheet keeps it simple," MacWeek, vol. 10, no. 4 (Jan. 29, 1996).

EXAMINER: FEILD

DATE CONSIDERED 11/17/00

EXAMINER: Initial citation considered. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

Substitute Disclosure Form (PTO-1449)